



RAY·ALLEN

DATA REQUEST TEMPLATE FOR GLOBAL ASSESSMENT

Onboarding GA | Audits | Recurring GA

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Global Assessment is very critical activity within ambit of IT Asset Management. The approach may vary slightly depending on the objective & phase.

Global Assessment

For all types of Global Assessment the data requirement is common.

Global Assessment Type	Data Required	Applicable Conditions
OnBoarding GA to identify the Client IB by comparing multiple data sets	<ul style="list-style-type: none"> • Cisco View - Based on Cisco Ready Report/CCW-R data. • Partner View - Based on data provided by Partner • Client View - Based on data / collector report provided by the Client 	<ul style="list-style-type: none"> • Valid signed LOA from Client • Access to CCW-R using partner login or CCW-R Data or Cisco Ready Report
Pre-renewal audit to identify the renewable IB by comparing multiple data sets.		
Recurring GA to make sure nothing falls through cracks by comparing multiple data sets from different sources		
Post renewal audit to identify the delta by comparing multiple data sets against renewal quotes data	<ul style="list-style-type: none"> • Cisco View - Based on Cisco Ready Report/CCW-R data. • Partner View - Renewal Quotes data • Client View - Based on data / collector report provided by Client 	